

Supercharge Your Options Profits Using the Donchian Channel

Presented by

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DISCLAIMER

Options involve risk and are not suitable for all investors. Prior to buying or selling an option, a person must receive a copy of Characteristics and Risks of Standardized Options (ODD). Copies of the ODD are available from your broker, by calling 1-888-OPTIONS, or from The Options Clearing Corporation, One North Wacker Drive, Suite 500, Chicago, Illinois 60606. The information on this presentation is provided solely for general education and information purposes and therefore should not be considered complete, precise, or current. Any strategies discussed including examples using actual securities and price data are strictly for educational and illustrative purposes. No statement within this presentation should be construed as a recommendation to buy or sell a security or to provide investment advice.

Notice: The material contained in this presentation are Eversley Forte's thoughts, ideas, and approach to trading the markets which have worked for him consistently in the past. Each individual investor will need to determine for themselves how they want to approach trading the markets and their own methods of managing the associated risks.

Sample Trading Plan: Donchian Crossover Buy - ETF Options

- **Buy Setup**
- **DonchianChannel** Mean Line crosses over 40 SMA, and is increasing from the previous day.
- **Buy Trigger:**
- Previous bearish crossover lasted at least 8 days.
- Signal day must close below the upper Bollinger Band.
- **Trade management on buy side:**
- Buy ATM or ITM Calls at the next open (see stats).
- Detailed trade management and implementation will be reviewed during 1-on-1 coaching sessions.



XLB - Donchian Crossover Buy		
Valid Donchian Crossover Buy Trade Dates	1 Exp Cycle 1 x ATR(5) Profit Target Win/Loss	2 Exp Cycles 1 x ATR(5) Profit Target Win/Loss
04/24/20	1	1
10/30/19	1	1
09/18/19	0	1
06/21/19	1	1
01/24/19	1	1
09/05/18	1	1
04/27/18	1	1
06/08/17	1	1
07/27/16	1	1
02/24/16	1	1
10/22/15	1	1
08/28/14	1	1
05/06/14	1	1
02/27/14	1	1
07/24/13	1	1
03/22/13	1	1
12/17/12	1	1
06/25/12	1	1
01/10/12	1	1
09/17/10	1	1
07/26/10	1	1
03/08/10	1	1
11/23/09	1	1
07/31/09	1	1
12/26/08	1	1
04/10/08	1	1
02/13/08	1	1
12/18/07	1	1
03/26/07	1	1
08/17/06	1	1
07/12/06	0	1
10/31/05	1	1
08/16/05	0	0
06/15/05	1	1
09/02/04	1	1
06/14/04	1	1
04/16/04	0	0
02/26/04	1	1
10/21/03	1	1
04/01/03	1	1
10/31/02	1	1
05/21/02	1	1
02/12/02	1	1
10/31/01	1	1
08/30/01	1	1
04/18/01	1	1
02/20/01	1	1
03/31/00	1	1

XLB - Donchian Crossover Buy	
1 Exp Cycle: 1 x ATR(5) Profit Target	
Total Trades = 49	
Wins = 45	92% Percent Wins
Losses = 4	

2 Exp Cycles: 1 x ATR(5) Profit Target	
Total Trades = 49	
Wins = 47	96% Percent Wins
Losses = 2	

1 = win
0 = loss

Donchian Trades Valid in 2020

Trade Date	Symbol	Strategy	Long or Short	Status		Trade Date	Symbol	Strategy	Long or Short	Status
06/24/20	GLD	Cross	Long	Win		04/13/20	GDX	Cross	Long	Win
06/23/20	GDX	Hook	Long	Win		04/13/20	GLD	Cross	Long	Loss
06/18/20	DIA	Cross	Long	Win		04/07/20	UNG	TLines	Long	Win
06/18/20	EWB	Cross	Long	Win		04/03/20	TLT	Hook	Long	Win
05/26/20	IYR	Hook & Tlines	Long	Win		03/25/20	TLT	TLines	Long	Loss
05/26/20	VNQ	Hook & Tlines	Long	Win		03/17/20	UNG	TLines	Short	Win
05/26/20	XLF	Hook & Tlines	Long	Win		02/28/20	GDX	TLines	Short	Win
05/21/20	XLI	Hook & Tlines	Long	Win		02/27/20	IYR	TLines	Short	Win
05/18/20	DIA	TLines	Long	Win		02/27/20	UNG	TLines	Short	Win
05/18/20	EFA	TLines	Long	Win		02/27/20	USO	TLines	Short	Win
05/18/20	IWM	TLines	Long	Win		02/27/20	VNQ	TLines	Short	Win
05/18/20	SPY	TLines	Long	Win		02/26/20	IBB	TLines	Short	Win
05/18/20	XLB	TLines	Long	Win		02/26/20	XRT	TLines	Short	Win
05/18/20	XME	TLines	Long	Win		02/25/20	EWB	TLines	Short	Win
05/08/20	EFA	TLines	Long	Win		02/25/20	IWM	TLines	Short	Win
05/08/20	EWG	TLines	Long	Win		02/25/20	VVO	TLines	Short	Win
05/08/20	FXI	TLines	Long	Win		02/25/20	XLE	TLines	Short	Win
05/08/20	SPY	TLines	Long	Win		02/25/20	XLV	TLines	Short	Win
05/08/20	XLB	TLines	Long	Win		02/25/20	XME	TLines	Short	Win
05/04/20	DIA	TLines	Short	Win		02/24/20	IBB	Cross	Long	Win
05/01/20	IYR	TLines	Short	Win		02/24/20	DIA	TLines	Short	Win
05/01/20	UNG	TLines	Short	Win		02/24/20	XOP	TLines	Short	Win
05/01/20	VNQ	TLines	Short	Win		02/21/20	DIA	Hook	Long	Loss
04/30/20	EWB	TLines	Short	Win		02/18/20	GDX	Hook	Long	Win
04/27/20	EEM	Cross	Long	Win		02/18/20	SLV	Hook	Long	Win
04/27/20	IWM	Cross	Long	Win		02/12/20	EWG	TLines	Long	Loss
04/27/20	IYR	Cross	Long	Win		02/12/20	XLV	Hook	Long	Loss
04/27/20	SPY	Cross	Long	Win		02/12/20	IWM	Hook & Tlines	Long	Loss
04/27/20	VNQ	Cross	Long	Win		02/11/20	XLI	Hook	Long	Loss
04/27/20	VVO	Cross	Long	Win		02/10/20	XLI	TLines	Long	Loss
04/27/20	XLI	Cross	Long	Win		02/07/20	DIA	TLines	Long	Win
04/24/20	DIA	Cross	Long	Win		02/07/20	IBB	TLines	Long	Win
04/24/20	EFA	Cross	Long	Win		02/06/20	SPY	TLines	Long	Win
04/24/20	EWB	Cross	Long	Win		02/06/20	XLB	Hook	Long	Loss
04/24/20	XLB	Cross	Long	Win		02/06/20	XLF	Hook & Tlines	Long	Win
04/24/20	XLE	Cross	Long	Win		02/05/20	IBB	Hook	Long	Loss
04/24/20	XLF	Cross	Long	Win		02/04/20	QQQ	TLines	Long	Win
04/24/20	XLK	Cross	Long	Win		01/30/20	GDX	TLines	Long	Win
04/22/20	FXI	Cross	Long	Win		01/10/20	IYR	Cross	Long	Win
04/20/20	USO	TLines	Short	Win		01/10/20	VNQ	Cross	Long	Win
04/17/20	QQQ	Cross	Long	Win		01/08/20	XHB	Hook	Long	Win
04/16/20	XLV	Cross	Long	Win		01/06/20	TLT	Hook	Long	Win
04/15/20	IBB	Cross	Long	Win		01/03/20	TLT	TLines	Long	Win

Options Coaching Details (2 Programs)

Full Options Program (5 Weekly Chart and 5 Daily Chart Option Strategies - \$3995)

This is the program we recommend for anyone new to option trading, as well as experienced traders looking to add more consistency and profitability to their trading portfolios. The program also incorporates weekly chart option strategies which require very little attention during the week, and can produce very nice annual returns. For newer traders, we will provide guidance with selection of option brokers, setup of trading and analysis platforms, plus address any questions or concerns that come up. For **ETF options**, we provide you with comprehensive Trading Plans for each of the 5 Weekly Chart ETF/option long and short strategies. Review on these ETFs is done 1x per week on weekends, with orders placed Monday mornings. There is not much to do during the week with the weekly chart strategies, until the weekend.

We will also provide comprehensive Trading Plans for each of the 5 Ichimoku/Donchian Daily Chart setups we specialize in. Win/loss % stats will be provided for each ETF. We only take trades where we expect 84% wins or higher. The 28 ETFs we trade cover all of the major markets and sectors, interest rate ETFs, and international markets. The Daily Chart setups combined with the Weekly Chart setups produce 30 to over 50 potential trading opportunities each month.

After consulting with you, we will customize a plan using aspects of each of the daily and weekly chart strategies to most effectively achieve your goal, and which fits into your lifestyle. There will be at least 6 months of support to get your trading consistent and to deal with various market conditions. We also send out periodic updates to win/loss stats for each ETF.

We will do a monthly review of your trades to make sure that any losses you experience, were just normal and expected losses. If losses were due to any other reason, we will identify that cause, and try to eliminate it going forward. After 3-6 months of consistently trading the strategies, we will evaluate what is working for you and what is not. We will then make adjustments accordingly to fine tune and improve trading results. We do ask you to commit to at least 6 months of trading the methodology, to really understand the monthly profit/loss expectations. We will provide as much individualized guidance as possible during this time.

We will meet either via online conferencing using Zoom, or in person if you happen to live in the San Francisco Bay Area. We will make sure your charts are set up properly on your computer, and you have a good understanding of the trading strategies along with the related position management. That usually takes 5-10 hours for the option strategies. The first few meetings are usually 1-2 hours per session, either via online conferencing or in-person. After the initial meetings, we will be primarily communicating via phone, email, or online conferencing as needed each week when questions come up regarding trades. We try to be flexible with clients, since we all live busy lives.

Daily Chart Option Program (5 Daily Chart Option Swing Trading Strategies - \$1750):

This is a perfect swing trading program for the active trader who already has some experience trading options, is skilled at using their charting and analysis platforms, and just wants to increase profitability and consistency. We provide comprehensive Trading Plans for each of the 5 Ichimoku/Donchian Daily Chart setups we specialize in. These strategies produce 20 to 40 potential swing trades each month. Win/loss % stats will be provided for each ETF. We only take trades where we expect 84% wins or higher. The 28 ETFs we trade cover all of the major markets and sectors, interest rate ETFs, and international markets.

After consulting with you, we will customize a plan using specific ETFs and strategies to most effectively achieve your goals, and which fits into your lifestyle. There will be at least 6 months of support to get your trading consistent and to deal with various market conditions. We also send out periodic updates to the win/loss % stats for each ETF.

We will do a monthly review of your trades to make sure that any losses you experience, were just normal and expected losses. If losses were due to any other reason, we will identify that cause, and try to eliminate it going forward. After 3-6 months of consistently trading the strategies, we will evaluate what is working for you and what is not. We will then make adjustments accordingly to fine tune and improve trading results. We do ask you to commit to at least 6 months of trading the methodology, to really understand the monthly profit/loss expectations. We will provide as much individualized guidance as possible during this time.

We will meet either via online conferencing using Zoom, or in person if you happen to live in the San Francisco Bay Area. We will make sure your charts are set up properly on your computer, and you have a good understanding of the trading strategies along with the related position management. That usually takes 5-7 hours for the option strategies. The first few meetings are usually 1-2 hours per session, either via online conferencing or in-person. After the initial meetings, we will be primarily communicating via phone, email, or online conferencing as needed each week when questions come up regarding trades. We try to be flexible with clients, since we all live busy lives.

I am available to schedule coaching sessions on Monday, Tuesday, Wednesday, Friday, and Sunday. We can arrange for either online video conferencing using Zoom, or in person sessions.

Please call or email with any questions, and to discuss your specific situation and trading goals. We can work on a personalized plan to achieve those goals.

Bay Area Options and Forex Swing Traders website:

www.behindscenes.com

Meetup site for live events in the Bay Area:

www.meetup.com/Bay-Area-Options-and-Forex-Swing-Traders/